

CIN NO:U67120MH2005PLC155188

DCS/PREF/BS/PRE/199/2014-15

June 25, 2014

The Company Secretary
Ador Multiproducts Limited
A-13 &14 III Stage, Peenya Industrial Estate ,
Bangalore - 560058
Dear Sir,

Re: 'In-principle' approval under Clause 24(a) of the Listing Agreement

We refer to your application seeking our 'in-principle' approval for issue of **2,50,000 warrants convertible into equal no. equity shares of Rs.10/- at a price not less than Rs.16.50 per share to Promoters on preferential basis** in terms of Clause 24(a) of the Listing Agreement.

The Exchange hereby grants its 'in-principle' approval for the aforesaid issue. This 'in-principle' should not be construed as our approval of listing of aforesaid security and you shall duly and separately comply with the requirements in respect thereof.

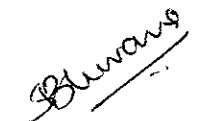
You are advised to ensure that the issue and allotment of securities is strictly in accordance with the provisions of the Companies Act, 1956, Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Depositories Act, 1996 including the Rules, Regulations, Guidelines, etc. made there under, **Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009** and the Listing Agreement with us. In addition, you shall also obtain such statutory and other approvals as are required for the purpose.

On allotment of securities pursuant to this 'in principle' approval you shall without delay make a listing application in terms of our Regulations 2.3 along with such fees as may be payable in terms of Clause 38(a) of the Listing Agreement read with Schedule II and comply with the post issue formalities. Listing application and the checklist for post issue listing formalities can be downloaded from the link: <http://www.bseindia.com/about/downloads.asp#checklist>.

The Exchange reserves its right to withdraw this 'in-principle' approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/ Regulations issued by statutory authorities etc.

Yours faithfully,


Nitin Pujari
Manager


Bhuvana Sriram
Dy. Manager